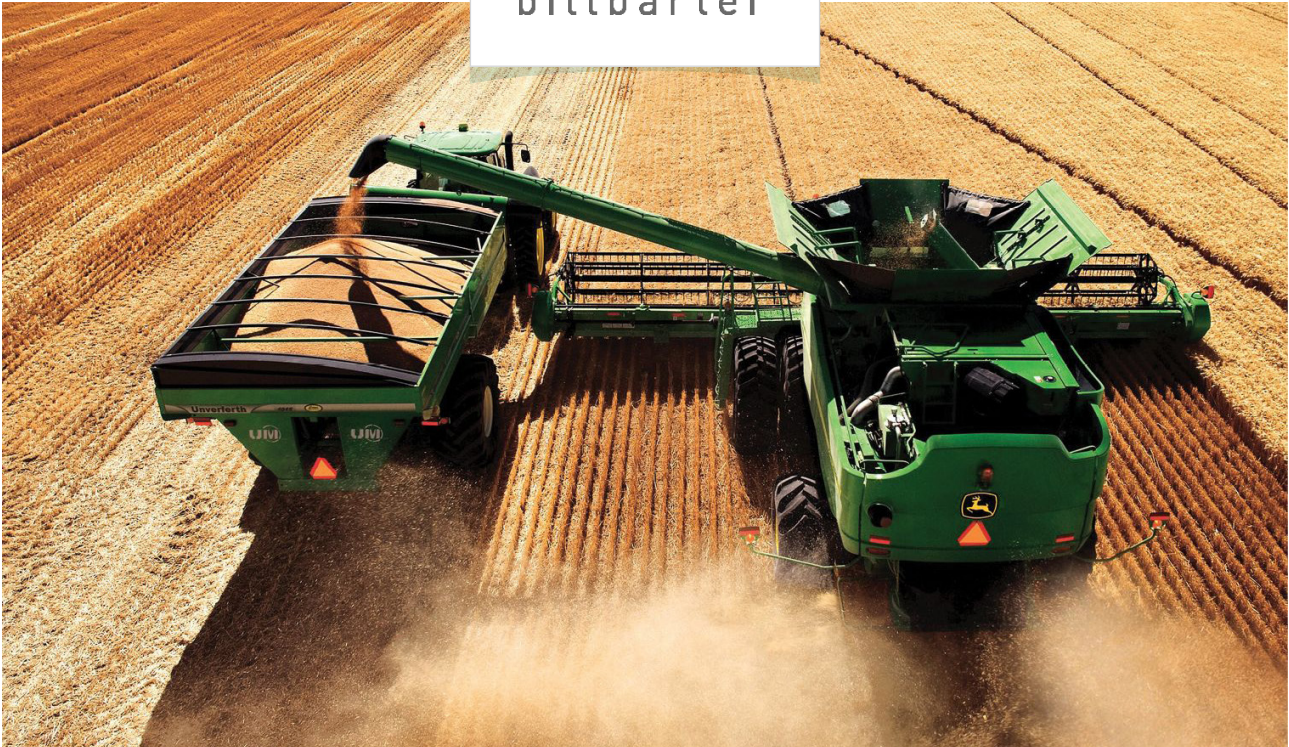




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GROWTH CAPITAL FOR AN AGRI BUSINESS, ROMANIA

Summary: winery development and trading volume increase.

Investment: 24.150.000 EUR

Location: Satu Mare, Romania

Term: 17 years

PROJECT OWNER

The company was founded in 2004. The company is a key player on the market of growing cereals and household crops, due to its large agricultural areas (approx. 3,000 ha). It is an important player in the field of grain trade, trading more than 250,000 tons annually. Strategic geographic location provides trade opportunities both towards Europe and towards the northern market. It

owns the largest cereal storage of the northwestern part of Romania due to its silos providing a capacity of 35,000 tons, and its drying capacity of 800 tons/24 hours. It owns the second largest vineyard of Transylvania and 13th largest of the country. The wine brand, Crama Ratesti, is an internationally recognised brand, won several awards. The wines are sold internationally, e.g. AUCHAN, LIDL, MEGA IMAGE, as well as regionally.

FINANCIAL BACKGROUND

The company has an asset value of 25,64M €. In the last closed year it generated more than 34,5M € revenues. The operations are supported by a strong clientele and long term contracts.

INVESTMENT

After the investment in cereal trading a total growth of 62,88% is expected in volume. After the wine production development, a 62,5% increase is expected in wine sales revenues. Total expected growth of revenues is 34,16% in 17 years term.