

INVESTMENT

FINANCE



NETHERLANDS

BUYOUT



COMPANY  
BUYOUT



## 100% ACQUISITION OF MANUFACTURING COMPANY

Summary: purchasing of the 100% shares of manufacturing company, operating profitably since 1984 on international markets.

Investment: 5.000.000 EUR

Location: Netherlands

Term: 10 years

Interest rate: 5,0%

Grace period: 12 months

### PROJECT

The project owner plans the 100% purchase of a company, owner of three separate companies, involved in the

transaction. The company is a leading manufacturer of plastic products, present on several markets, for example Netherlands, Germany, Poland, UK, Hungary etc.

### PROJECT OWNER

The project owner has several years of experience in the industry as well, since he worked as an official distributor of the company in Balkan region, and during his works, he was able to develop still existing business contacts, which will help the future extension of operation after the successful acquisition.

### PAST & FUTURE SALES

The company reached impressive revenues in the last years, which is planned to be increased by entering new markets.

- ▶ Net profit margin: 23,4%
- ▶ ROA: 23%
- ▶ ROE: 18%
- ▶ Current ratio: 17,79

\*The photo is only an illustration.