



CANNING FACTORY BULGARIA

Summary: purchase of an operating canning factory and modernization.

Investment: 7.960.000 EUR

Location: Bulgaria

Term: 15 years

Interest rate: 5,5%

Grace period: 24 months

purification plant, a wastewater and pumping station and a power plant with secured sales of unused energy. The factory has 12 production lines, processing 5000 tons of raw materials and producing 4,2M jars annually, operating between June and September. The assets of the factory were evaluated at 6,6M EUR.

INVESTMENT

The investment includes the purchase at 6,589M EUR agreed price and modernization of equipment 1,6M EUR. The funding requirement is 7,96M EUR, the owner has 1M EUR as equity available. After the modernization, the production will become year round and produce 19M jars annually. LOIs for sales are signed.

TRAKI FACTORY

The factory has been operating since 2014 on a property of 16.000 m² consisting of storage and production departments with a total floor area of 5.276 m² with additional administrative space 283 m². It has a

FINANCIAL INDICATORS

- ▶ IRR: 17,01%
- ▶ ROI: 29,89%
- ▶ ROA: 35,53%
- ▶ NPV: 21,3M EUR

*The photo is only an illustration.