

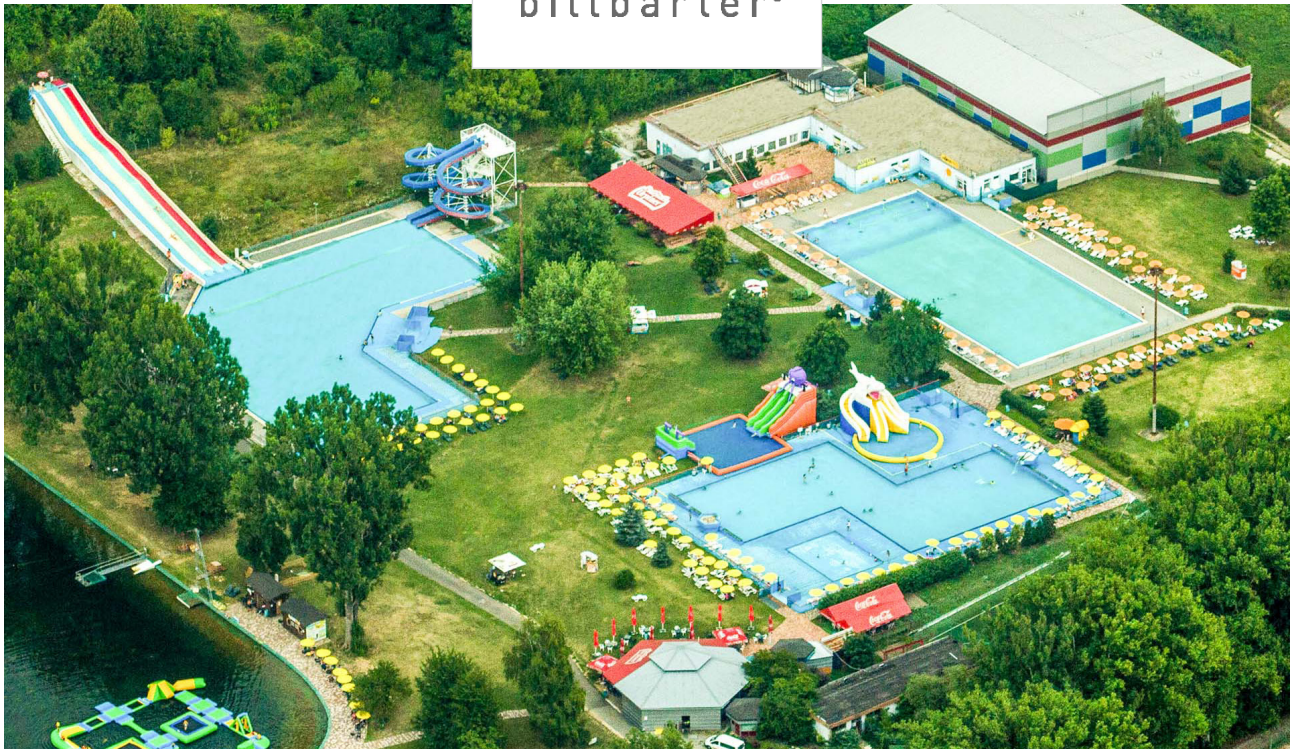
INVESTMENT

FINANCE



SLOVAKIA

CONSTRUCTION



MODERNIZATION OF AQUALAND, SLOVAKIA

Summary: expansion of existing open Aqualand beach with covered Aqua Fun Park.

Investment: 17.800.000 EUR

Equity: 2.000.000 EUR

Location: Banska Bystrica, Slovakia

Term: 12 years

Interest rate: 4,0%

Grace period: 24 months

investment will include the purchase of neighbouring land, to construct covered Aqua Fun Park. Project owner plans to take advantage of the lack of similar facility in 70 km distance.

PROJECT

The result of the Project realization will be 4-floor object on the covered areas of 6 000 m² and open area of 14 000 m² with services and attractions on a high level, determined for all-year operation. This centre should provide visitors an option of relaxation, entertainment and sport enjoyment in 7 indoor swimming pools, 2 outdoor pools and there also will be for a disposal 2 indoor toboggans.

PROJECT OWNER

MUDr. Juraj Sninsky is the owner of Aqualand Slovakia, Ltd, which operates the exterior part of the Aqualand at the territory of 97 000 m² within summer months. Total value of the company was estimated at 4,84 M EUR. The

FORECASTS

- ▶ Net present value: 70 583 281,82 €
- ▶ IRR: 28%
- ▶ Profitability index: 3,5648
- ▶ ROA (average): 14,63%

*The photo is only an illustration.