

INVESTMENT

FINANCE



ROMANIA

HEALTHCARE



HEALTH CENTER DEVELOPMENT, ROMANIA

Summary: health care center development.

Total funding: 24.150.000 EUR

Location: Romania

Term: 12 years

Interest rate: 5,0%

Grace period: 18 months

PROJECT OWNER

The project owner is an SPV, founded in 2014 for the sole purpose of this project. After the investment it will manage and operate the medical centers and the connected services (hotel, helicopter). The CEO has several years of experience in medical services and

has directed multiple health institutions. The management team of the new company has been already established.

INVESTMENT

The project plan outlines the purchase, upgrading, expansion and modernization of the Miercurea Ciuc private clinic and the Izvoru Mureşului health care complex. Both complexes will be fully equipped (X-ray, CT, MRI, etc.). The project will include the development of a hotel to accommodate the treated patients and their families.

FEASIBILITY

The project owner will have multiple stable income sources. The health care clinics will be rented to contracted medical companies on a fixed monthly basis, the hotel and the helicopter transferring patients between the clinics will provide further revenues. After the investment the total expected patient number will reach 121.500, providing the proper revenue stream for either a lender or an equity partner.