

INVESTMENT

BUYOUT



RUSSIA

OIL



OIL COMPANY



## SALE OF OIL COMPANY SHARES RUSSIA

**Summary:** sale of share capital (10-50%) of an Oil Company.

**Investment:** 10-50% of shares

**Locations:** Usinsk, Russia

**Potential:** 4,4 billion barrels of oil

**Projection:** 7,56 billion in cash flow/year

### COMPANY FOR SALE

Principal activity of the company is prospecting and exploration of oil and gas exploration, drilling, production, transportation, oil and gas processing, marketing of hydrocarbons within the country and abroad.

### CONCEPT

Development through innovative projects, new technologies unconventional approach in building infrastructure. The components of this concept are:

geological exploration, production of hydrocarbons on technology 100% strength in the use of hydrocarbons produced during the operation period, the introduction of the latest achievements of enhanced oil recovery and oil treatment.

### OIL FIELD AND PROJECTIONS

Oil fields are located in Russia in Usinsk. The total licensed area of approximately 3,000 square kilometers. Recoverable resources of all the oil fields ranging from 300 million Barrels in 850 million barrels.

### IN NUMBERS

In 2 years the company intends to drill 120 wells. The cost of drilling a well is 10 to 12 million EUR. 30 wells per day can lead to at least 200,000 barrels of oil. 200,000 barrels of oil means:

- ▶ Every day, \$11 million cash flow.
- ▶ Monthly \$ 330 million cash flow.
- ▶ Every year, \$ 7.56 billion in cash flow.

In 3 years will be spudded 150 wells, oil production can be increased to 1,5 million barrels, which means:

- ▶ Every day \$ 75 million cash flow;
- ▶ Monthly \$ 2.250 billion cash flow;
- ▶ Annually \$ 27 billion cash flow.