



SAMEXTRACT DOO



NATURAL EXTRACT PRODUCTION, SERBIA

Summary: development of a natural extract's production factory.

Investment: 2.800.000 EUR

Location: Serbia

Term: 5 years

Interest rate: 4,2%

Grace period: 12 months

LOCATION

Most of the EU countries like the UK and Germany do not have suitable agro-climatic conditions to cultivate most spices and herbs hence, they depend heavily on imports. On the other hand, Serbia has significant comparative advantages in agriculture, thanks to the abundance of high quality agricultural land, a strategic trading location and good general educational background making these EU markets main focus for FOODCOM and SAMEXTRACT products. Serbia is also characterized by high genetic, species and ecosystem diversity and production of fruit and vegetables accounts for approximately 20% of the agriculture production value with recorded positive trends in recent years.

INVESTMENT

The investment includes the purchase of a land with existing production halls, the purchase of the production technology and operating expenses to start producing. Pre-agreement for land purchase and LOIs for off takers are in place. 750.000 EUR is planned to be invested by shareholders.

- ▶ IRR: 25%
- ▶ Loan to value: 89%
- ▶ Payback period: 4 years
- ▶ Financial rate: 5,7%
- ▶ Investment rate: 25%

ABOUT THE SOFTWARE

The business model will be focused on producing natural extracts and selling these natural products primarily to EU and Global food processing, pharmaceutical and cosmetic companies. During their long business career in food processing industry, the Company owners and managers attracted many business contacts on both supply and demand side of the planned production cycle and in this business plan they have summarized a proposed and extremely profitable business model developed through many years of experience and extensive work.

*The photo is only illustration.