

INVESTMENT

FINANCE



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SLOVAKIA

TRANSPORTATION



## TRANSPORTATION ON INTERNATIONAL INLAND WATERWAYS

**Summary:** Leasing of three self-propelled motor dry cargo ships to be operated on international inland waterways.

**Investment:** 700.000 EUR

**Location:** Bratislava, Slovakia

**Term:** 10 years

### PROJECT

The aim of this business project is to raise funds to lease three motor dry cargo ships (total value of 3,5M €) for a newly established legal entity established in the Slovak Republic, which would become the operator of these vessels. The purpose of vessels' commercial use will be carriage of goods on the River Danube and Rhine.

### INVESTMENT

The project owners require an investor's contribution in the amount of 700.000 €, which will be secured by the 20% of company shares. The equity will be used to pay the first instalment of the vessels' leasing fee.

### PROJECT OWNERS

The owners have been involved in the field of inland waterway transport for many years. They have captain certificates, provide captain/master services, have long-standing experience with the operation of ships, secure foreign crew for the domestic shipowners and have got licenses to operate public water transport.

### REVENUES

The main purpose of the business project is to provide the vessels for the long-term time charter to the following companies: Rhenus, Imperial (former Multinaut), MSG or Bavaria, which will ensure the financial stability of the company during the lease term as well as its reasonable profitability. Average expected annual profitability 7,2%.

\*The photo is only illustration.